

Ticker: **EBAY US EQUITY****eBay Inc (NASDAQ GS: EBAY, Currency: USD)**

Sector: Productos de consumo no básico

Industry: Ventas minoristas a gran escal

Sub-Industry: Ventas minoristas a gran escal

Website: www.ebayinc.com
Number of Employees: 11,500
Ticker: EBAY US

2025 Hamilton Ave San Jose, CA 95125 United States
Phone : 1-408-376-7400
Fax : 1-408-376-7404

**76.36****+0.58 (0.77%)**

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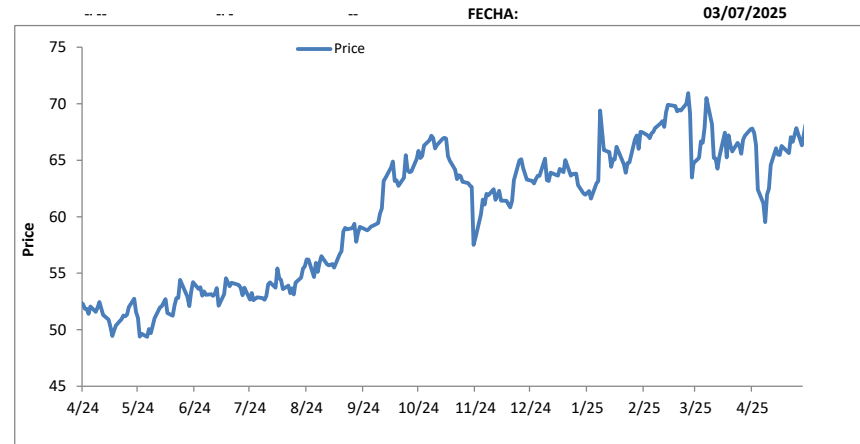
eBay Inc. opera como una empresa de comercio electrónico. Se centra en la compra y venta de electrónica, automóviles, ropa y artículos de colección. Cuenta con clientes en todo el mundo.

Stock Quote & Chart (Currency: USD)

Last (delayed quote)	76.36	Market Cap (MM)	35,202.0
Open	76.13	Shares Out. (MM)	461.0
Previous Close	75.78	Float %	99.7%
Change	-0.32	Shares sold short (MM)	23,645,117.0
Change %	-0.42	Dividend Yield %	1.5
Day High/Day Low	76.8 / 76.0	Diluted EPS Excl. XO	
52 Wk High/52 Wk low	79.8 / 52.1	P / Diluted EPS Before XO	
Volume (MM)	2.16	Beta	0.71
Avg. Vol - 3 mo (MM)	5.85		

Financial Information (Currency: USD, in mm)

Revenue - LTM	10,312.0	Cash & ST Invest.	5,890
EBIT - LTM	2,303.0	Total Assets	19,365.0
EBITDA - LTM	2,630.0	Total Debt	7,863.0
Net Income - LTM	2,040.0	Total Liabilities	14,207.0
Total Enterprise Value	37,589	Total Equity	5,158.0
TEV/ Total Revenue	3.3 x	Cash from Operations - LTM	2,586.0
TEV/ EBITDA	12.8 x	Cash From Investing - LTM	3,275.0
		Cash from Financing -LTM	-4,366.0

**Company Notes**

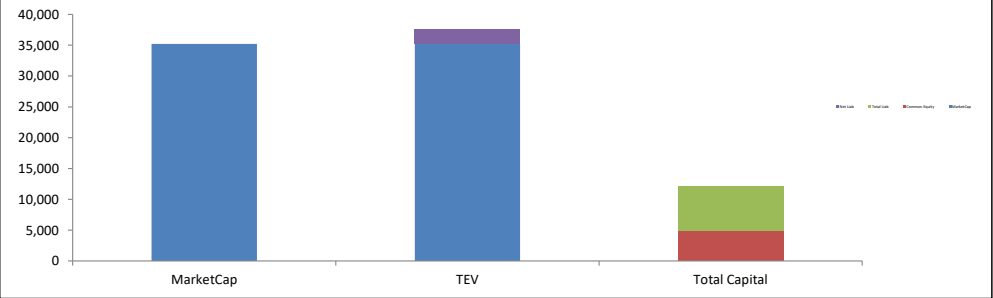
2015 Q4	2013 Q3
2014 Q4 restated segmentation GEO data is not available. The original segmentation data has been copied to the restated period	GAAP Net Income Includes: (in millions, pre-tax) A gain of \$75.000 from Sale of Investments
2015 Q2	2013 Q2
GAAP Net Income includes: (in millions): a pre-tax gain of \$160.000 from Realized Investments a pre-tax loss of \$215.000 from Restructuring Charges an after-tax loss of \$599.000 from Discontinued Operations	GAAP Net Income Includes: (in millions, pre-tax) A gain of \$5.000 from Sale of Investments
2015 Q1	2013 Q1
GAAP Net Income includes: (in millions, pre-tax): a loss of \$206.000 from Restructuring	GAAP Net Income Includes: (in millions, pre-tax) A gain of \$4.000 from Restructuring
2014 Q1	2012 A1
GAAP Net Income Includes: (in millions, pre-tax) A loss of \$3,039.000 from Other One Time Items	GAAP Net Income includes, (in millions, pre-tax): a gain of \$118.000 from Sale of Business a loss of \$31.000 from Restructuring
2013 A1	2012 Q4
GAAP Net Income Includes: (in millions, pre-tax) A loss of \$9.000 from Merger/Acquisition Expense A gain of \$6.000 from Restructuring A gain of \$80.000 from Sale of Investment	GAAP Net Income includes, (in millions, pre-tax): a gain of \$1.000 from Sale of Business a loss of \$31.000 from Restructuring
2013 Q4	2012 Q3
GAAP Net Income Includes: (in millions, pre-tax) A loss of \$9.000 from Merger/Acquisition Expense A gain of \$2.000 from Restructuring	GAAP Net Income Includes: (in millions, pre-tax) A gain of \$2.000 from Sale of Business
	2012 Q2
	GAAP Net Income includes, (in millions, pre-tax):

Key Board Members

Name	Title	Organization
Paul S Pressler	Chairman	Ebay Inc
	Board Member	Mod Super Fast Pizza Holdings
	Board Member	Wilsonart International Inc
	Board Member	Big Brothers Big Sisters
Perry Marques Traquina	Board Member	Allstate Corp
	Board Member	Allstate Insurance Co
	Board Member	Morgan Stanley
	Board Member	Ebay Inc
	Trustee	Brandeis University
	Board Member	Steppingstone Foundation
Adriane M Brown	Mng Partner/Venture Partner	Flying Fish Management Llc
	Board Member	Kkr & Co Inc
	Board Member	American Airlines Group Inc
	Board Member	Axon Enterprise Inc
	Board Member	Ebay Inc
	Board Member	Wrf Capital Ltd
	Board Member	Washington Research Foundation
	Chairman	Pacific Science Center Foundat
Zane C Rowe	Exec Vp/Cfo	Carbon Black Inc
	Chief Financial Officer	Workday Inc
	Board Member	Ebay Inc
	Trustee	Embry-Riddle Aeronautical Univ
Jamie Iannone	President/Ceo	Ebay Inc
E Carol Hayles	Board Member	Ebay Inc
	Board Member	Webster Bank Na
	Board Member	Webster Financial Corp
William D Nash "Bill"	President/Ceo	Carmax Inc
	Board Member	Ebay Inc
Logan D Green	Co-Founder	Zimride Inc

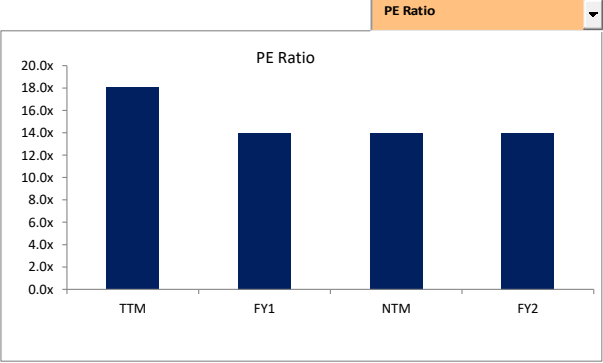
Ticker: EBAY US EQUITY		eBay Inc										
Period Type		Annuals		Sector: Productos de consumo no básico			Industry: Ventas minoristas a gran escal		Sub-Industry: Ventas minoristas a gran escal			
Annuals												
FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY	-0FQ	1FY	2FY	3FY	
Key Financials												
	Actuals							LTM	Estimates			
For the Fiscal Period Ending	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/03/2025	31/03/2025	31/12/2025	31/12/2026	31/12/2027	
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	
Chevron Corporation es una empresa de energía. Fabrica petróleo crudo y gas natural, combustibles de transporte, lubricantes, petroquímicos y aditivos. Cuen												
Total Revenue	10,746.0	7,429.0	8,894.0	10,420.0	9,795.0	10,112.0	10,283.0	2,585.0	10,283.0	2,640.9	2,640.9	
Growth Over Prior Year	8.3%	(30.9%)	19.7%	17.2%	(6.0%)	3.2%	1.7%	1.5%	2.7%	2.7%	2.7%	
Gross Profit	8,364.0	5,844.0	7,097.0	7,770.0	7,115.0	7,279.0	7,403.0	7,409.0	--	--	--	
Margin %	77.8%	78.7%	79.8%	74.6%	72.6%	72.0%	72.0%	286.6%	--	--	--	
EBITDA	2,918.0	2,538.0	3,379.0	3,603.0	2,924.0	2,472.0	2,789.0	2,630.0	795.2	795.2	795.2	
Margin %	27.2%	34.2%	38.0%	34.6%	29.9%	24.4%	27.1%	101.7%	7.7%	30.1%	30.1%	
EBIT	2,222.0	1,770.0	2,636.0	2,923.0	2,350.0	1,941.0	2,318.0	2,303.0	725.2	725.2	725.2	
Margin %	20.7%	23.8%	29.6%	28.1%	24.0%	19.2%	22.5%	89.1%	7.1%	27.5%	27.5%	
Earnings from Cont. Ops.	2,528.0	1,433.0	2,487.0	252.0	(1,274.0)	2,775.0	1,981.0	2,047.0	--	--	--	
Margin %	23.5%	19.3%	28.0%	2.4%	(13.0%)	27.4%	19.3%	79.2%	--	--	--	
Net Income	2,530.0	1,786.0	5,667.0	13,608.0	(1,269.0)	2,767.0	1,975.0	2,040.0	607.1	607.1	607.1	
Margin %	23.5%	24.0%	63.7%	130.6%	(13.0%)	27.4%	19.2%	78.9%	5.9%	23.0%	23.0%	
Diluted EPS Excl. Extra Items	2.6	1.7	3.5	0.4	(2.3)	5.2	4.0	4.2	1.3	1.3	1.3	
Growth Over Prior Year	--	(34.1%)	106.0%	(89.0%)	--	--	(24.2%)	(16.5%)	9.8%	9.8%	9.8%	

Current Capitalization (Millions)	
Currency	USD
Share Price (USD)	76.36
Shares Out.	461.00
Market Capitalization (USD)	35,201.96
- Cash & Short Term Investments	4,791.00
+ Total Debt	7,178.00
+ Pref. Equity	0.00
+ Total Minority Interest	0.00
= Total Enterprise Value (USD)	37,588.96
Book Value of Common Equity	4,950.00
+ Pref. Equity	0.00
+ Total Minority Interest	0.00
+ Total Debt	7,178.00
= Total Capital	12,128.00



Valuation Multiples based on Current Capitalization				
For the Fiscal Period Ending	Actual	LTM	Estimates	
	31/03/2025	31/03/2025	31/03/2025	31/03/2025
TEV/Total Revenue	3.0x	3.3x	14.2x	14.2x
TEV/EBITDA	11.2x	12.8x	11.4x	11.4x
TEV/EBIT	13.3x	14.7x	12.5x	12.5x
P/Diluted EPS Before Extra	15.7x	16.1x		
P/BV	5.7x	6.3x	6.4x	6.4x
Price/Tang BV	34.6x	70.2x		

Valuation Multiples for Chart				
For the Fiscal Period Ending	TTM	FY1	NTM	FY2
PE Ratio	18.0x	14.0x	14.0x	14.0x
TEV / EBITDA	12.8x	11.4x	11.4x	11.4x
Price / CF	14.2x	18.2x	18.2x	18.2x
Price / Book	7.1x	6.4x	6.4x	6.4x
Dividend Yield	1.5x	1.5x	1.5x	1.5x



Ticker:	EBAY US EQUITY	EBAY US EQUITY	Ascend	Currency	Reporting	Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed		

eBay Inc

Sector: Productos de consumo no básico Industry: Ventas minoristas a gran escal Sub-Industry: Ventas minoristas a gran escal

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Income Statement											
Income Sheet as of:	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/12/2024
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Revenue	8,790.00	8,592.00	9,298.00	9,927.00	10,746.00	7,429.00	8,894.00	10,420.00	9,795.00	10,112.00	10,283.00
Other Revenue	-	-	-	-	-	-	-	-	-	-	-
Total Revenue	8,790.00	8,592.00	9,298.00	9,927.00	10,746.00	7,429.00	8,894.00	10,420.00	9,795.00	10,112.00	10,283.00
Cost Of Goods Sold	1,663.00	1,771.00	2,004.00	2,221.00	2,382.00	1,585.00	1,797.00	2,650.00	2,680.00	2,833.00	2,880.00
Gross Profit	7,127.00	6,821.00	7,294.00	7,706.00	8,364.00	5,844.00	7,097.00	7,770.00	7,115.00	7,279.00	7,403.00
Selling General & Admin Exp.	3,593.00	3,660.00	3,821.00	4,180.00	4,808.00	3,144.00	3,433.00	3,522.00	3,435.00	3,794.00	3,606.00
R & D Exp.	983.00	923.00	1,114.00	1,224.00	1,285.00	930.00	1,028.00	1,325.00	1,330.00	1,544.00	1,479.00
Depreciation & Amort.	75.00	41.00	34.00	38.00	49.00	-	-	-	-	-	-
Other Operating Expense/(Income)	-	-	-	-	-	-	-	-	-	-	-
Operating Expense., Total	4,651.00	4,624.00	4,969.00	5,442.00	6,142.00	4,074.00	4,461.00	4,847.00	4,765.00	5,338.00	5,085.00
Operating Income	2,476.00	2,197.00	2,325.00	2,264.00	2,222.00	1,770.00	2,636.00	2,923.00	2,350.00	1,941.00	2,318.00
Interest Expense	109.00	-	225.00	292.00	326.00	311.00	304.00	269.00	235.00	263.00	259.00
Interest Income	125.00	97.00	125.00	177.00	176.00	112.00	38.00	19.00	73.00	204.00	272.00
Net Interest Exp.	(16.00)	(97.00)	100.00	115.00	150.00	199.00	266.00	250.00	162.00	59.00	(13.00)
Currency Exchange Gains (Loss)	-	-	-	-	-	(52.00)	32.00	(90.00)	(3.00)	7.00	(23.00)
Other Non-Operating Inc. (Exp.)	(23.00)	(112.00)	(1,426.00)	41.00	(646.00)	(29.00)	(1,007.00)	2,365.00	3,792.00	(1,832.00)	76.00
EBT Excl. Unusual Items	2,515.00	2,406.00	3,651.00	2,108.00	2,718.00	1,652.00	3,345.00	398.00	(1,601.00)	3,707.00	2,278.00
Impairment of Goodwill	-	-	-	-	-	-	-	-	-	-	-
Gain (Loss) On Sale Of Assets	-	-	-	(167.00)	-	-	-	-	-	-	-
Asset Writedown	-	-	-	-	-	-	-	-	-	-	-
Legal Settlements	-	-	-	-	-	-	-	-	-	-	-
Other Unusual Items	-	-	-	334.00	-	-	-	-	-	-	-
EBT Incl. Unusual Items	2,515.00	2,406.00	3,651.00	2,275.00	2,718.00	1,652.00	3,345.00	398.00	(1,601.00)	3,707.00	2,278.00
Income Tax Expense	3,380.00	459.00	(3,634.00)	3,288.00	190.00	219.00	858.00	146.00	(327.00)	932.00	297.00
Earnings from Cont. Ops.	(865.00)	1,947.00	7,285.00	(1,013.00)	2,528.00	1,433.00	2,487.00	252.00	(1,274.00)	2,775.00	1,981.00
Extraord. Item & Account. Change	(911.00)	222.00	19.00	4.00	(2.00)	(353.00)	(3,180.00)	(13,356.00)	(5.00)	8.00	6.00
Minority Int. in Earnings	-	-	-	-	-	-	-	-	-	-	-
Net Income	46.00	1,725.00	7,266.00	(1,017.00)	2,530.00	1,786.00	5,667.00	13,608.00	(1,269.00)	2,767.00	1,975.00
Pref. Dividends	-	-	-	-	-	-	-	-	-	-	-
Other Adj	-	-	-	-	-	-	-	-	-	-	-
NI to Common Incl Extra Items	46.00	1,725.00	7,266.00	(1,017.00)	2,530.00	1,786.00	5,667.00	13,608.00	(1,269.00)	2,767.00	1,975.00
Abnormal Losses (Gains)	7.00	(67.00)	(1,385.00)	(126.00)	(472.00)	207.00	(669.00)	2,659.00	3,624.00	(1,476.00)	168.00
Tax Effect on Abnormal Items	3,039.54	22.25	(4,028.40)	2,459.62	(372.88)	(30.33)	515.64	(336.53)	(650.16)	585.75	(84.78)
NI to Common Excl. Extra Items	3,092.54	1,680.25	1,852.60	1,316.62	1,685.12	1,962.67	5,513.64	15,930.47	1,704.84	1,876.75	2,058.22
Per Share Items											
Basic EPS	0.04	1.43	6.41	(0.95)	2.58	2.10	7.98	20.87	(2.27)	5.22	3.99
Basic EPS Excl. Extra Items	(0.69)	1.61	6.43	(0.95)	2.58	1.69	3.50	0.39	(2.28)	5.24	4.00
Weighted Avg. Basic Shares Out.	1,251.00	1,208.00	1,133.00	1,064.00	980.00	849.00	710.00	652.00	558.00	530.00	496.00
Diluted EPS	0.04	1.42	6.35	(0.95)	2.55	2.09	7.89	20.54	(2.27)	5.19	3.94
Diluted EPS Excl. Extra Items	(0.69)	1.60	6.37	(0.95)	2.55	1.68	3.46	0.38	(2.28)	5.21	3.95
Weighted Avg. Diluted Shares Out.	1,251.00	1,220.00	1,144.00	1,064.00	991.00	856.00	718.00	663.00	558.00	533.00	501.00
Normalized Basic EPS	1.76	1.57	1.64	1.40	1.59	2.20	3.32	4.02	4.11	4.24	4.88
Normalized Diluted EPS	1.74	1.56	1.64	1.24	1.70	1.89	3.25	3.88	3.05	3.54	4.12
Dividends per Share	-	-	-	-	-	33.18	18.27	186.29	-	19.10	27.04
Payout Ratio %	-	-	-	-	-	33.18	18.27	186.29	-	19.10	27.04
Supplemental Items											
EBITA	2,599.00	2,270.00	2,402.00	2,328.00	2,292.00	1,973.00	2,824.00	3,110.00	2,491.00	2,031.00	2,502.00
EBIT	2,476.00	2,197.00	2,325.00	2,264.00	2,222.00	1,770.00	2,636.00	2,923.00	2,350.00	1,941.00	2,318.00
As Reported Total Revenue*	8,790.00	8,592.00	9,298.00	9,927.00	10,746.00	7,429.00	8,894.00	10,420.00	9,795.00	10,112.00	10,283.00
Effective Tax Rate %	134.39	19.08	-	144.53	6.99	13.26	25.65	36.68	-	25.14	13.04
Normalized Net Income	2,181.54	1,902.25	1,871.60	1,320.62	1,683.12	1,609.67	2,333.64	2,574.47	1,699.84	1,884.75	2,064.22
Interest Capitalized	-	-	-	-	-	-	-	-	-	-	-
Supplemental Operating Expense Items											
Net Rental Exp.	-	-	-	-	-	-	-	-	-	-	-
Stock-Based Comp., Unallocated	344.00	379.00	416.00	483.00	538.00	415.00	417.00	477.00	494.00	575.00	588.00
Stock-Based Comp., Total	344.00	379.00	416.00	483.00	538.00	415.00	417.00	477.00	494.00	575.00	588.00

Ticker:	EBAY US EQUITY	EBAY US EQUITY	Ascend ▾	Currency	Reporting	Change	USD
Period Type	Annuals ▾	Consolidated	Yes ▾	Accounting	Mixed ▾		

eBay Inc

	Sector: Productos de consumo no básico				Industry: Ventas minoristas a gran escal				Sub-Industry: Ventas minoristas a gran escal			
Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY	
Balance Sheet												
Balance Sheet as of:	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/12/2024	
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
ASSETS												
Cash And Equivalents	6,328.00	1,832.00	1,816.00	2,120.00	2,202.00	644.00	1,101.00	1,379.00	2,154.00	1,985.00	2,433.00	
Short Term Investments	3,770.00	4,299.00	5,333.00	3,743.00	2,713.00	1,844.00	2,392.00	5,944.00	2,625.00	2,556.00	3,457.00	
Total Cash & ST Investments	10,098.00	6,131.00	7,149.00	5,863.00	4,915.00	2,488.00	3,493.00	7,323.00	4,779.00	4,541.00	5,890.00	
Accounts & Notes Receivable	797.00	619.00	592.00	696.00	712.00	519.00	362.00	98.00	90.00	94.00	108.00	
Total Receivables	797.00	619.00	592.00	696.00	712.00	519.00	362.00	98.00	90.00	94.00	108.00	
Inventories	-	-	-	-	-	-	-	-	-	-	-	
Prepaid Exp.	-	-	-	-	-	-	-	-	-	-	-	
Restricted Cash	-	-	-	-	-	-	-	-	-	-	-	
Other Current Assets	15,636.00	1,154.00	1,134.00	1,185.00	1,499.00	443.00	3,335.00	1,690.00	4,421.00	6,381.00	1,569.00	
Total Current Assets	26,531.00	7,904.00	8,875.00	7,744.00	7,126.00	3,450.00	7,190.00	9,111.00	9,290.00	11,016.00	7,567.00	
Net Property, Plant & Equipment	2,902.00	1,554.00	1,516.00	1,597.00	1,597.00	1,884.00	1,722.00	1,525.00	1,751.00	1,736.00	1,690.00	
Long-term Investments	5,552.00	3,267.00	3,851.00	6,331.00	3,772.00	1,275.00	825.00	2,537.00	1,711.00	1,040.00	2,439.00	
Deferred Charges, LT	-	-	4,608.00	5,199.00	4,792.00	3,962.00	3,537.00	3,255.00	3,169.00	3,089.00	2,936.00	
Other Long-Term Assets	10,147.00	5,030.00	4,997.00	5,115.00	5,532.00	4,594.00	6,036.00	10,198.00	4,929.00	4,739.00	4,733.00	
Total Assets	45,132.00	17,755.00	23,847.00	25,986.00	22,819.00	15,165.00	19,310.00	26,626.00	20,850.00	21,620.00	19,365.00	
LIABILITIES												
Accrued Exp.	-	-	-	-	-	-	-	-	-	-	-	
Short-term Borrowings	850.00	-	1,451.00	781.00	1,546.00	1,009.00	159.00	1,505.00	1,281.00	868.00	1,791.00	
Accounts Payable	401.00	349.00	283.00	330.00	286.00	198.00	278.00	262.00	261.00	267.00	257.00	
Curr. Income Taxes Payable	154.00	72.00	110.00	177.00	117.00	155.00	167.00	371.00	226.00	253.00	966.00	
Other Current Liabilities	16,126.00	1,842.00	2,003.00	2,271.00	2,505.00	1,569.00	3,398.00	2,484.00	2,503.00	3,132.00	3,084.00	
Total Current Liabilities	17,531.00	2,263.00	3,847.00	3,559.00	4,454.00	2,931.00	4,002.00	4,622.00	4,271.00	4,520.00	6,098.00	
Long-Term Debt	6,777.00	6,749.00	7,509.00	9,234.00	7,675.00	7,107.00	8,056.00	7,927.00	8,139.00	7,360.00	6,072.00	
Unearned Revenue, Non-Current	-	-	-	-	-	-	-	-	-	-	-	
Other Non-Current Liabilities	918.00	2,167.00	1,952.00	5,144.00	4,409.00	3,687.00	3,691.00	4,299.00	3,287.00	3,344.00	2,037.00	
Total Liabilities	25,226.00	11,179.00	13,308.00	17,937.00	16,538.00	13,725.00	15,749.00	16,848.00	15,697.00	15,224.00	14,207.00	
Pref. Stock, Non-Redeem.	-	-	-	-	-	-	-	-	-	-	-	
Total Pref. Equity	-	-	-	-	-	-	-	-	-	-	-	
Minority Interest	-	-	-	-	-	-	-	-	-	-	-	
Additional Paid In Capital	13,889.00	14,540.00	14,909.00	15,295.00	15,718.00	-	16,499.00	16,661.00	17,281.00	17,794.00	18,291.00	
Retained Earnings	18,900.00	7,713.00	14,959.00	13,929.00	16,459.00	-	22,961.00	36,090.00	34,315.00	36,531.00	37,951.00	
Treasury Stock	(14,054.00)	(16,203.00)	(19,205.00)	(21,892.00)	(26,394.00)	-	(36,515.00)	(43,371.00)	(46,702.00)	(48,114.00)	(51,290.00)	
Comprehensive Inc. and Other	1,171.00	526.00	(124.00)	717.00	498.00	1,440.00	616.00	398.00	259.00	185.00	206.00	
Total Common Equity	19,906.00	6,576.00	10,539.00	8,049.00	6,281.00	1,440.00	3,561.00	9,778.00	5,153.00	6,396.00	5,158.00	
Total Equity	19,906.00	6,576.00	10,539.00	8,049.00	6,281.00	1,440.00	3,561.00	9,778.00	5,153.00	6,396.00	5,158.00	
Total Liabilities And Equity	45,132.00	17,755.00	23,847.00	25,986.00	22,819.00	15,165.00	19,310.00	26,626.00	20,850.00	21,620.00	19,365.00	
Supplemental Items												
Total Shares Out. on Filing Date	1,224.00	1,184.00	1,087.00	1,029.00	915.00	796.00	684.00	594.00	539.00	517.00	471.00	
Total Shares Out. on Balance Sheet Date	1,224.00	1,184.00	1,087.00	1,029.00	915.00	796.00	684.00	594.00	539.00	517.00	471.00	
Book Value/Share	16.26	5.55	9.70	7.82	6.86	1.81	5.21	16.46	9.56	12.37	10.95	
Tangible Book Value	10,248.00	2,035.00	5,936.00	3,207.00	1,029.00	(2,754.00)	(736.00)	5,592.00	776.00	2,015.00	843.00	
Tangible Book Value/Share	8.37	1.72	5.46	3.12	1.12	(3.46)	(1.08)	9.41	1.44	3.90	1.79	
Total Debt	7,627.00	6,749.00	8,960.00	10,015.00	9,221.00	8,116.00	8,215.00	9,432.00	9,420.00	8,228.00	7,863.00	
Net Debt	(2,471.00)	618.00	1,811.00	(1,294.00)	671.00	5,628.00	4,436.00	915.00	3,554.00	3,101.00	1,973.00	
Total Minority Interest	-	-	-	-	-	-	-	-	-	-	-	
Inventory Method	--	--	--	--	--	--	--	--	--	--	--	
Raw Materials in Inventory	-	-	-	-	-	-	-	-	-	-	-	
Work in Progress Inventory	-	-	-	-	-	-	-	-	-	-	-	
Finished Goods Inventory	-	-	-	-	-	-	-	-	-	-	-	
Other Inventory Accounts	-	-	-	-	-	-	-	-	-	-	-	
Accum. Allowance for Doubtful Accts	102.00	84.00	81.00	102.00	106.00	-	97.00	42.00	16.00	23.00	13.00	
Full Time Employees	34,600.00	11,600.00	12,600.00	14,100.00	14,000.00	13,300.00	12,700.00	10,800.00	11,600.00	12,300.00	11,500.00	

eBay Inc
 Sector: Productos de consumo no básico Industry: Ventas minoristas a gran escala Sub-Industry: Ventas minoristas a gran escala

	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Cash Flow											
For the Fiscal Period Ending	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/12/2024
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Net Income	46.00	1,725.00	7,266.00	(1,017.00)	2,530.00	1,786.00	5,667.00	13,608.00	(1,269.00)	2,767.00	1,975.00
Depreciation & Amort., Total	682.00	687.00	682.00	676.00	696.00	600.00	583.00	502.00	442.00	403.00	324.00
Other Non-Cash Adj	4,798.00	1,870.00	(5,048.00)	2,388.00	117.00	1,138.00	(3,470.00)	(11,131.00)	3,478.00	(176.00)	186.00
Changes in Non-Cash Capital	151.00	(249.00)	(74.00)	1,099.00	(685.00)	(410.00)	(361.00)	(322.00)	(397.00)	(568.00)	(71.00)
Cash from Ops.	5,677.00	4,033.00	2,826.00	3,146.00	2,658.00	3,114.00	2,419.00	2,657.00	2,254.00	2,426.00	2,414.00
Capital Expenditure	(622.00)	(668.00)	(626.00)	(666.00)	(651.00)	(508.00)	(463.00)	(444.00)	(449.00)	(456.00)	(458.00)
Sale of Property, Plant, and Equipment	-	-	-	-	-	-	-	-	-	-	-
Cash Acquisitions	-	-	-	-	-	-	-	-	-	-	-
Proceeds from Investment	-	-	-	-	-	-	-	-	-	-	-
Divestitures	-	-	-	-	-	-	-	-	-	-	-
Invest. in Marketable & Equity Secur.	(8,752.00)	(6,744.00)	(11,212.00)	(14,599.00)	(28,115.00)	(47,126.00)	(32,887.00)	(22,161.00)	(18,534.00)	(13,874.00)	(13,855.00)
Other Investing Activities	6,701.00	3,801.00	9,821.00	13,970.00	31,660.00	50,421.00	37,144.00	26,268.00	21,444.00	14,570.00	16,526.00
Cash from Investing	(2,673.00)	(3,611.00)	(2,017.00)	(1,295.00)	2,894.00	2,787.00	3,794.00	3,663.00	2,461.00	240.00	2,213.00
Net Short Term Debt Issued/Repaid	-	-	-	-	-	-	-	-	-	-	-
Long-Term Debt Issued	3,482.00	-	2,216.00	2,484.00	-	-	1,765.00	2,478.00	1,143.00	-	441.00
Long-Term Debt Repaid	-	(850.00)	(20.00)	(1,452.00)	(750.00)	(1,550.00)	(1,771.00)	(1,156.00)	(1,355.00)	(1,150.00)	(750.00)
Total Debt Issued/Repaid	3,482.00	(850.00)	2,196.00	1,032.00	(750.00)	(1,550.00)	(6.00)	1,322.00	(212.00)	(1,150.00)	(309.00)
Pref. Dividends Paid	-	-	-	-	-	(473.00)	(447.00)	(466.00)	(489.00)	(528.00)	(533.00)
Total Dividends Paid	-	-	-	-	-	(473.00)	(447.00)	(466.00)	(489.00)	(528.00)	(533.00)
Increase in Capital Stocks	375.00	221.00	102.00	120.00	109.00	106.00	90.00	93.00	87.00	83.00	92.00
Decrease in Capital Stocks	(4,658.00)	(2,149.00)	(3,064.00)	(2,965.00)	(4,727.00)	(5,175.00)	(5,312.00)	(7,291.00)	(3,303.00)	(1,572.00)	(3,337.00)
Special Dividend Paid	-	-	-	-	-	-	-	-	-	-	-
Incr(Decr) in Deposits	-	-	-	-	-	-	-	-	-	-	-
Incr(Decr) Insurance Reserves	-	-	-	-	-	-	-	-	-	-	-
Other Financing Activities	(369.00)	(2,140.00)	(68.00)	267.00	(105.00)	(32.00)	60.00	(166.00)	68.00	722.00	253.00
Cash from Financing	(1,170.00)	(4,918.00)	(834.00)	(1,546.00)	(5,473.00)	(7,124.00)	(5,615.00)	(6,508.00)	(3,849.00)	(2,445.00)	(3,834.00)
Net Change in Cash	1,834.00	(4,496.00)	(25.00)	305.00	79.00	(1,223.00)	598.00	(188.00)	866.00	221.00	793.00
Supplemental Items											
Cash Interest Paid	99.00	175.00	220.00	285.00	314.00	304.00	271.00	253.00	244.00	275.00	264.00
Cash Taxes Paid	343.00	256.00	492.00	308.00	597.00	249.00	493.00	929.00	540.00	746.00	722.00
Free Cash Flow	5,055.00	3,365.00	2,200.00	2,480.00	2,007.00	2,606.00	1,956.00	2,213.00	1,805.00	1,970.00	1,956.00
Change in Net Working Capital	-	-	-	-	-	-	-	-	-	-	-

Ticker: EBAY US EQUITY

Sort

Ascend

Period Type

Annuals

Consolidated

Yes

Accounting

Mixed

eBay Inc

Sector: Productos de consumo no básico

Industry: Ventas minoristas a gran escal

Sub-Industry: Ventas minoristas a gran escal

Y		-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Multiples												
		31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/12/2024
TEV / LTM Total Revenue	Close	7.5x	3.9x	3.7x	3.8x	2.5x	4.6x	4.4x	3.9x	2.6x	2.5x	3.0x
	Average	3.9x	5.8x	3.7x	4.2x	3.5x	3.1x	5.2x	5.4x	2.7x	2.8x	3.0x
	High	7.7x	8.9x	4.4x	4.7x	4.7x	4.7x	6.4x	6.4x	4.1x	3.2x	3.6x
	Low	3.4x	3.0x	3.1x	3.8x	2.4x	2.6x	3.6x	4.1x	2.0x	2.4x	2.4x
TEV / LTM EBITDA	Close	21.0x	11.5x	11.3x	12.8x	9.0x	13.5x	11.5x	11.2x	8.9x	10.4x	11.2x
	Average	13.1x	16.2x	10.9x	13.1x	11.8x	11.3x	15.3x	14.3x	7.9x	9.3x	12.3x
	High	21.3x	24.7x	13.1x	14.5x	16.0x	13.8x	18.6x	18.2x	11.9x	10.8x	14.5x
	Low	11.4x	8.5x	9.2x	11.7x	8.1x	9.6x	10.5x	11.8x	5.9x	8.1x	9.8x
TEV / LTM EBIT	Close	26.7x	15.1x	14.7x	16.6x	11.9x	19.4x	14.7x	13.8x	10.9x	13.1x	13.3x
	Average	18.6x	20.7x	14.4x	17.0x	15.3x	14.8x	21.9x	18.2x	9.7x	11.4x	15.6x
	High	27.2x	31.5x	17.2x	18.7x	20.7x	19.8x	26.7x	21.5x	14.6x	13.3x	18.3x
	Low	16.2x	10.8x	12.1x	15.1x	10.5x	12.6x	14.8x	14.5x	7.2x	10.0x	12.4x
Price / LTM EPS	Close	32.2x	17.6x	18.1x	30.4x	16.5x	19.1x	15.5x	17.1x	13.6x	12.3x	15.1x
	Average	10.5x	14.8x	17.3x	21.4x	29.0x	21.9x	24.3x	20.3x	12.4x	14.5x	15.5x
	High	13.5x	17.6x	21.0x	30.4x	37.2x	24.5x	31.4x	24.8x	17.2x	17.0x	19.0x
	Low	9.4x	12.8x	14.1x	18.2x	16.5x	16.7x	14.0x	15.9x	9.5x	12.3x	11.5x
Price / Book Value	Close	3.5x	4.9x	3.1x	4.8x	4.1x	20.0x	9.7x	4.0x	4.3x	3.5x	5.7x
	Average	1.2x	1.6x	4.9x	3.6x	4.6x	5.5x	25.3x	12.7x	2.9x	4.6x	4.4x
	High	1.5x	4.9x	5.9x	4.8x	5.9x	20.0x	32.8x	15.5x	4.3x	5.4x	5.7x
	Low	1.1x	1.4x	3.1x	3.1x	3.3x	4.1x	9.7x	4.0x	2.2x	3.5x	3.3x
Price / Tangible Book Value	Close	6.7x	16.0x	5.4x	12.1x	25.0x	--	--	7.1x	28.8x	11.2x	34.6x
	Average	2.2x	3.1x	15.7x	6.4x	11.6x	33.1x	--	7.1x	5.2x	30.5x	14.1x
	High	2.8x	16.0x	19.1x	12.1x	25.0x	37.0x	--	7.1x	28.8x	35.9x	34.6x
	Low	1.9x	2.7x	5.4x	5.4x	8.4x	25.2x	--	7.1x	3.9x	11.2x	10.4x
Price / Cash Flow	Close	12.4x	8.2x	11.9x	12.8x	10.3x	9.8x	14.7x	16.3x	10.3x	9.5x	12.7x
	Average	5.8x	5.7x	8.1x	14.0x	12.2x	13.7x	12.5x	19.4x	11.8x	10.9x	12.0x
	High	6.5x	8.2x	11.9x	15.6x	15.6x	15.3x	16.2x	23.7x	16.4x	12.8x	14.7x
	Low	5.2x	4.9x	6.6x	11.9x	8.8x	9.8x	7.2x	15.1x	9.0x	9.4x	8.9x
TEV / LTM FCF	Close	13.9x	9.9x	15.3x	16.2x	13.7x	11.8x	18.2x	19.6x	12.8x	11.7x	15.7x
	Average	7.8x	6.4x	9.7x	18.0x	15.5x	18.1x	15.0x	24.0x	14.2x	13.6x	14.7x
	High	8.6x	9.9x	15.3x	20.1x	19.8x	20.3x	19.3x	29.3x	19.7x	16.0x	18.1x
	Low	5.8x	5.5x	7.9x	15.3x	11.2x	11.8x	8.6x	18.7x	10.8x	11.7x	10.9x
Dividend Yield	Close	0.0	0.0	0.0	0.0	0.0	1.6	1.3	1.1	2.2	2.3	1.7
	Average	0.0	0.0	0.0	0.0	0.0	0.0	1.3	1.0	1.5	2.1	1.9
	High	0.0	0.0	0.0	0.0	0.0	1.6	2.1	1.2	2.2	2.4	2.5
	Low	0.0	0.0	0.0	0.0	0.0	0.0	0.9	0.8	1.1	1.8	1.5

Ticker:	EBAY US EQUITY
Period Type:	Quarters

EBAY US EQUITY	Ascend
Consolidated	Yes

Accounting	Mixed
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eBay Inc

Sector: Productos de consumo no básico Industry: Ventas minoristas a gran escal Sub-Industry: Ventas minoristas a gran escal

	-10Q	-9Q	-8Q	-7Q	-6Q	-5Q	-4Q	-3Q	-2Q	-1Q	0Q
For the Fiscal Period Ending	30/09/2022	31/12/2022	31/03/2023	30/06/2023	30/09/2023	31/12/2023	31/03/2024	30/06/2024	30/09/2024	31/12/2024	31/03/2025
Profitability											
Return on Assets	0.1%	-5.3%	3.0%	6.8%	13.5%	13.0%	12.7%	13.3%	9.8%	9.6%	10.1%
Return on Capital	--	--	--	--	--	--	20.2%	21.3%	16.2%	15.9%	17.0%
Return on Equity	0.4%	-17.0%	10.3%	25.5%	50.5%	47.9%	45.2%	49.9%	35.7%	34.2%	36.4%
Margin Analysis											
Gross Margin	72.8%	72.8%	72.1%	71.7%	71.8%	72.3%	72.6%	71.4%	71.8%	72.2%	72.0%
SG&A Margin	29.2%	29.3%	28.1%	29.5%	29.4%	29.5%	28.2%	29.0%	30.0%	30.6%	28.3%
EBITDA Margin	29.6%	28.5%	26.9%	26.4%	24.9%	23.2%	23.5%	23.5%	24.6%	25.7%	25.5%
EBIT Margin	25.0%	24.0%	22.6%	22.2%	20.8%	19.8%	20.1%	21.3%	22.5%	22.5%	22.3%
Earnings from Cont. Ops Margin	23.9%	22.5%	22.2%	20.4%	18.2%	16.0%	24.7%	21.3%	23.1%	21.1%	23.8%
Net Income Margin	-2.9%	26.8%	22.8%	6.7%	52.2%	28.2%	17.1%	8.7%	24.6%	26.3%	10.5%
Normalized Net Income Margin	17.7%	19.9%	13.0%	17.6%	13.5%	22.7%	25.1%	15.5%	23.1%	22.2%	19.4%
Free Cash Flow Margin	26.3%	21.2%	28.2%	19.2%	31.1%	-0.2%	18.5%	10.8%	25.1%	21.7%	24.9%
Asset Turnover											
Total Asset Turnover	0.2x	0.2x	0.2x	0.2x	0.2x	0.2x	0.2x	0.2x	0.2x	0.2x	0.2x
Fixed Asset Turnover	6.0x	6.0x	5.6x	5.9x	6.0x	5.9x	5.9x	6.0x	6.1x	6.0x	6.0x
Account's Receivable Turnover	111.8x	102.3x	117.6x	135.9x	177.2x	108.9x	--	117.8x	106.9x	101.8x	--
Inventory Turnover	--	--	--	--	--	--	--	--	--	--	--
Quick Term Liquidity											
Current Ratio	1.3x	2.2x	2.7x	2.5x	2.2x	2.4x	2.0x	1.5x	1.5x	1.7x	1.7x
Quick Ratio	0.9x	1.3x	1.7x	1.6x	1.4x	1.7x	1.4x	0.9x	0.9x	1.0x	0.9x
Cash from Ops. To Fin. Liah	0.9x	1.1x	2.1x	1.3x	1.0x	1.0x	0.7x	0.9x	0.9x	1.0x	0.9x
Acc. Change Sales/Chg	9.1x	9.1x	9.7x	9.7x	9.7x	--	--	9.1x	9.4x	9.6x	--
Acc. Change Inventory/Chg	--	--	--	--	--	--	--	--	--	--	--
Acc. Change Receivable/Chg	11.1x	16.6x	16.6x	16.1x	16.8x	16.0x	17.6x	19.4x	17.9x	18.9x	17.3x
Acc. Change Prepayment/Payble	--	--	--	--	--	--	--	--	--	--	--
Lower Term Solvency											
Total Debt/Equity	171.1%	182.8%	153.0%	150.0%	138.0%	128.0%	130.8%	148.0%	145.0%	152.4%	145.0%
Total Debt/Total	65.1%	65.1%	60.1%	60.1%	56.1%	56.1%	56.1%	60.1%	60.1%	60.1%	60.1%
LT Debt/Equity	168.5%	187.0%	160.7%	153.7%	136.7%	115.1%	158.2%	117.8%	118.0%	117.7%	117.7%
LT Debt/Total	53.5%	53.5%	50.1%	50.1%	47.3%	47.3%	47.3%	49.0%	49.0%	49.0%	49.0%
Total Liabilities/Total Assets	53.8%	54.8%	57.0%	55.8%	49.0%	49.0%	46.3%	48.4%	48.4%	47.9%	47.9%
EBIT / Interest Exp	--	--	--	7.97x	7.09x	6.31x	9.56x	8.47x	6.44x	8.95x	10.10x
EBITDA / Interest Exp	--	--	10.24x	8.69x	10.01x	10.71x	10.71x	10.71x	8.57x	11.28x	9.57x
EBITDA / EBIT / Interest Exp	--	--	--	7.79x	7.19x	5.88x	8.56x	8.26x	9.12x	7.77x	9.05x
Total Debt/EBITDA	2.80x	2.77x	2.11x	2.47x	2.19x	2.17x	2.47x	2.47x	2.77x	2.77x	2.77x
Net Debt/EBITDA	1.77x	1.77x	0.52x	1.47x	1.30x	1.37x	1.87x	1.36x	1.17x	0.75x	0.91x
Altman's Z Score	6.3	6.11	6.67	6.67	6.10	6.17	6.43	6.61	6.61	6.68	6.10
Growth Rate Per Year											
Total Revenue	(8.96)	(1.96)	1.1%	4.9%	5.0%	7.1%	1.8%	1.5%	3.0%	0.7%	1.1%
Gross Profit	(4.96)	(8.76)	(0.96)	3.0%	3.6%	1.3%	0.8%	3.0%	0.8%	0.7%	0.8%
EBITDA	(14.06)	(17.06)	(17.06)	(15.06)	(17.06)	(24.06)	6.1%	1.1%	34.5%	37.4%	(7.06)
EBIT	(13.06)	(17.06)	(18.06)	(18.06)	(18.06)	(24.06)	6.7%	1.0%	30.7%	37.0%	(6.06)
EBT	(12.76)	(17.06)	(18.06)	(17.06)	(19.06)	(27.06)	11.1%	6.0%	30.8%	37.4%	(7.06)
Earnings from Cont. Ops	(13.26)	(17.06)	(18.06)	(18.06)	(19.06)	(27.06)	8.1%	6.0%	(1.1%)	(6.06)	(18.06)
Net Income	(176.06)	(65.06)	(18.76)	(137.06)	(1.96)	(3.76)	(22.06)	(0.06)	(1.4%)	(6.06)	(4.8%)
Normalized Net Income	(46.06)	(65.06)	(6.06)	(17.06)	(6.06)	(6.06)	(6.06)	(6.06)	(7.06)	(7.06)	(7.06)
Diluted EPS before Taxes	(1.50)	(1.85)	(1.66)	(1.53)	(1.90)	(1.86)	(0.45)	(0.45)	(0.70)	(0.06)	(0.76)
Accounts Receivable	(0.76)	(8.76)	(8.76)	(6.16)	(11.06)	4.4%	--	34.7%	59.5%	14.9%	--
Inventory	--	--	--	--	--	--	--	--	--	--	--
Net PP&E	10.1%	14.8%	(7.06)	(1.06)	(0.96)	(0.96)	1.7%	1.6%	3.3%	(7.06)	(7.06)
Total Assets	(14.76)	(71.06)	(13.06)	1.5%	10.0%	3.7%	7.1%	7.1%	(6.06)	(10.06)	(11.06)
Tangible Book Value	(86.06)	(82.06)	(58.06)	(6.76)	118.0%	170.7%	95.1%	16.0%	(11.06)	(54.06)	(75.06)
Common Equity	(55.06)	(27.06)	(12.06)	0.1%	21.7%	24.1%	16.4%	6.0%	(18.06)	(18.06)	(17.06)
Cash from Ops	105.0%	131.4%	97.7%	163.0%	16.7%	(87.76)	(36.96)	(58.96)	(17.4%)	454.9%	38.0%
Capital Expenditures	(15.06)	40.0%	50.0%	1.0%	(16.76)	(30.76)	(30.76)	(17.76)	(6.06)	(1.06)	(0.06)
Unlevered Free Cash Flow	53.1%	176.0%	33.8%	317.1%	25.9%	(100.86)	(13.4%)	(48.96)	(16.96)	(14.00%)	36.4%
Unlevered Free Cash Flow	(7.76)	44.4%	44.4%	15.6%	11.0%	(14.76)	(0.76)	(0.76)	14.8%	14.8%	14.8%
Dividend per Share	27.7%	38.0%	15.6%	15.6%	15.6%	8.0%	8.0%	8.0%	8.0%	8.0%	7.4%
F&B Flow Three Years											
Total Revenue	7.7%	(0.46)	(7.06)	(7.46)	(0.06)	(1.06)	1.5%	1.1%	4.0%	1.4%	1.5%
Gross Profit	(1.96)	(1.96)	(8.06)	(14.06)	(0.06)	(1.06)	3.4%	3.4%	3.4%	3.4%	3.4%
EBITDA	(8.06)	(7.06)	(17.06)	(15.06)	(15.06)	(20.06)	(0.06)	(0.06)	1.1%	(1.06)	1.7%
EBIT	(7.06)	(7.06)	(18.06)	(15.06)	(17.06)	(27.06)	(6.06)	3.0%	2.6%	(1.06)	5.1%
Earnings from Cont. Ops	(6.06)	(7.06)	(18.06)	(15.06)	(17.06)	(27.06)	(6.06)	3.3%	3.3%	(7.06)	5.1%
Net Income	--	(10.06)	(6.06)	(8.06)	(7.06)	(19.06)	--	--	--	(6.06)	(6.06)
Normalized Net Income	(16.06)	(19.06)	(16.06)	(15.06)	(16.06)	4.9%	30.8%	(4.76)	18.8%	3.0%	3.0%
Diluted EPS before Taxes	(16.06)	(19.06)	(16.06)	(15.06)	(16.06)	4.9%	30.8%	(4.76)	18.8%	3.0%	3.0%
Accounts Receivable	(46.06)	(50.06)	(57.06)	(75.06)	(10.06)	(7.06)	--	8.7%	18.5%	0.5%	16.7%
Inventory	--	--	--	--	--	--	--	--	--	--	--
Net PP&E	1.7%	6.8%	(9.76)	1.7%	7.9%	(0.06)	(0.46)	0.7%	(1.06)	(0.06)	(0.06)
Total Assets	6.4%	3.0%	3.3%	(70.06)	(14.06)	(13.06)	1.8%	7.1%	(1.06)	(7.06)	(7.06)
Tangible Book Value	(181.06)	(172.06)	(176.06)	(187.06)	(204.06)	(257.06)	(11.4%)	4.1%	57.0%	15.5%	(24.06)
Common Equity	36.4%	39.4%	39.4%	39.4%	39.4%	39.4%	39.4%	39.4%	39.4%	39.4%	39.4%
Cash from Ops	(10.06)	(5.06)	17.4%	(14.06)	101.7%	(45.06)	116.0%	(29.06)	43.4%	37.7%	8.7%
Capital Expenditures	3.0%	3.0%	5.7%	5.7%	(4.06)	5.7%	(11.06)	(11.06)	4.1%	(11.06)	4.1%
Unlevered Free Cash Flow	(11.06)	(8.06)	11.9%	(17.46)	(44.06)	(11.76)	(13.06)	(14.06)	39.4%	47.4%	6.7%
Unlevered Free Cash Flow	(14.76)	(10.06)	15.7%	(17.76)	(77.06)	(14.76)	(14.76)	(14.76)	(14.76)	(14.76)	8.7%
Dividend per Share	16.3%	16.0%	16.0%	16.0%	16.0%	16.0%	14.5%	14.5%	14.5%	14.5%	4.6%
F&B Flow Three Years											
Total Revenue	(1.06)	(1.06)	(0.06)	(0.06)	(1.06)	(2.06)	6.5%	4.7%	7.4%	6.9%	7.9%
Gross Profit	(7.06)	(7.06)	(7.06)	(7.06)	(7.06)	(7.06)	4.7%	4.7%	4.7%	4.7%	4.7%
EBITDA	(2.1%)	(4.3%)	(2.6%)	1.5%	(5.5%)	(0.8%)	2.2%	1.0%	4.9%	0.7%	0.3%
EBIT	(0.3%)	(2.6%)	(2.6%)	4.3%	(4.3%)	(4.3%)	5.3%	4.5%	8.9%	3.6%	2.3%
EBT	(0.2%)	(1.1%)	(0.7%)	5.0%	(3.9%)	(0.7%)	5.4%	4.5%	8.9%	3.6%	2.3%
Earnings from Cont. Ops	(167.06)	(178.06)	6.9%	(23.06)	12.4%	(0.06)	(0.06)	(6.76)	26.7%	9.0%	3.7%
Net Income	(166.06)	(178.06)	6.9%	(23.06)	12.4%	(1.06)	(1.06)	(1.06)	15.4%	4.1%	(11.86)
Normalized Net Income	(2.2%)	(2.4%)	(4.3%)	(2.4%)	(9.1%)	14.8%	7.8%	2.3%	25.0%	3.2%	3.6%
Diluted EPS before Taxes	(177.06)	(188.76)	21.3%	(12.9%)	27.3%	11.8%	12.1%	1.9%	41.2%	20.5%	13.6%
Accounts Receivable	(33.1%)	(33.6%)	(34.9%)	(36.5%)	(37.3%)	(33.3%)	--	(31.0%)	(26.5%)	(26.9%)	(25.9%)
Inventory	--	--	--	--	--	--	--	--	--	--	--
Net PP&E	(2.2%)	1.9%	2.3%	1.5%	0.8%	1.3%	0.8%	1.3%	4.8%	5.0%	1.2%
Total Assets	(43.9%)	(43.9%)	(42.6%)	(42.6%)	(42.2%)	(11.5%)	3.0%	1.7%	(2.3%)	(12.8%)	(12.8%)
Tangible Book Value	(25.2%)	(24.3%)	(5.4%)	0.8%	12.3%	28.2%	(224.2%)	(108.0%)	(195.9%)	(187.6%)	(177.4%)
Common Equity	(15.5%)	(8.5%)	(6.6%)	(5.9%)	(3.2%)	0.4%	15.3%	21.5%	23.1%	29.1%	39.2%
Cash from Ops	(13.6%)	(7.5%)	12.2%	10.1%	8.1%	(37.06)	2.3%	(13.2%)	(15.0%)	(3.5%)	5.9%
Capital Expenditures	(13.6%)	(4.4%)	(12.8%)	(15.5%)	(15.5%)	(0.6%)	(0.6%)	(0.6%)	3.17%	(0.8%)	1.0%
Unlevered Free Cash Flow	(2.7%)	(7.8%)	16.0%	21.0%	15.4%	(132.5%)	5.6%	(14.8%)	(6.8%)	(4.1%)	5.0%
Unlevered Free Cash Flow	(6.8%)	(12.8%)	11.9%	13.6%	11.2%	(165.5%)	14.0%	(22.8%)	(8.5%)	(3.0%)	3.0%

Bloomberg

Company In Depth Fundamentals - Capital Structure Summary

Ticker: EBAY US EQUITY	Sort Ascend	Currency	Reporting	Change	USD
Period Type Quarters	Consolidated Yes	Accounting	Mixed		

eBay Inc

Sector: Productos de consumo no básic Industry: Ventas minoristas a gran escal Sub-Industry: Ventas minoristas a gran escal

▼	-4FQ	-3FQ	-2FQ	-1FQ	-0FQ
WACC					
For the Fiscal Period Ending	31/03/2024	30/06/2024	30/09/2024	31/12/2024	31/03/2025
	%	%	%	%	%
Equity					
Cost of Equity	10.8%	10.9%	10.4%	9.8%	7.9%
Weight of Equity	76.6%	76.4%	80.0%	78.8%	81.4%
+ Debt					
Cost of Debt	4.5%	4.7%	3.9%	5.4%	4.9%
Weight of Debt	23.4%	23.6%	20.0%	21.2%	18.6%
+ Preferred Equity					
Cost of Pref Equity					
Weight of Pref Equity	0.0%	0.0%	0.0%	0.0%	0.0%
WACC	9.3%	9.4%	9.1%	8.8%	7.3%

Capital Structure					
For the Fiscal Period Ending	31/03/2024	30/06/2024	30/09/2024	31/12/2024	31/03/2025
Currency	USD	USD	USD	USD	USD
	Millions	% of Total	Millions	% of Total	Millions
Net Market Cap	1,672.0	4.8%	1,671.0	4.8%	1,358.0
LT Borrowings	6,536.0	18.6%	6,506.0	18.7%	6,501.0
Pref Equiv	0.0	0.0%	0.0	0.0%	0.0
Total Capital	35,073.0	100.0%	34,714.7	100.0%	39,242.0

Debt Summary Data					
For the Fiscal Period Ending	31/03/2024	30/06/2024	30/09/2024	31/12/2024	31/03/2025
Currency	USD	USD	USD	USD	USD
	Millions	% of Total	Millions	% of Total	Millions
Total Financial Debt	2,000.0	24.4%	2,000.0	24.5%	2,000.0
Total Revolving Credit	—	—	—	—	—
Total Capital Leases	—	—	—	—	—
General/Other Borrowings	8,208.0	100.0%	8,177.0	100.0%	7,859.0
Total Principal Due	8,208.0		8,177.0		7,859.0
Total Debt Outstanding	8,208.0		8,177.0		7,859.0

Additional Totals					
Total Cash & ST Investments	3,873.0	47.2%	5,166.0	63.2%	4,091.0
Net Debt	4,335.0	52.8%	3,011.0	36.8%	2,968.0
Total Short-Term Borrowings	1,672.0	20.4%	1,671.0	20.4%	1,358.0
Curr. Port. of LT Debt/Cap. Leases	1,672.0	20.4%	1,671.0	20.4%	1,358.0
Long-Term Debt (incl. Cap. Leases)	6,536.0	79.6%	6,506.0	79.6%	6,501.0
Total Secured Debt	—	—	—	—	—
Fixed Rate Debt	—	—	—	—	—
Variable Rate Debt	—	—	—	—	—

Credit Ratios					
Net Debt/EBITDA	1.8x	1.3x	1.2x	0.7x	0.9x
Total Debt/EBITDA	3.4x	3.4x	3.1x	3.0x	2.7x
Operating Income/Total Debt	0.1x	0.1x	0.1x	0.1x	0.1x
LTM FCF/Total Debt	0.2x	0.2x	0.2x	0.2x	0.3x
LTM FCF/Total Debt	0.3x	0.2x	0.2x	0.3x	0.4x
FRIT/Interest Expense	9.6x	8.4x	9.4x	8.4x	10.1x
FRIT/Total Interest Expense	9.6x	8.4x	9.4x	8.4x	10.1x
Degree of Financial Leverage	1.1x	1.1x	1.1x	1.1x	1.1x
EBITDA-CAPEX/Interest Expense	8.5x	8.3x	9.2x	7.8x	9.0x
EBITDA/Total Interest Expense	10.7x	9.6x	10.9x	9.6x	11.4x

Debt Schedule					
Debt Schedule in Yr 1	750.0	9.7%	750.0	9.7%	0.0
Debt Schedule in Yr 2	1,225.0	15.9%	1,225.0	15.8%	1,225.0
Debt Schedule in Yr 3	750.0	9.7%	750.0	9.7%	750.0
Debt Schedule in Yr 4	850.0	11.0%	1,150.0	14.4%	1,150.0
Debt Schedule in Yr 5	300.0	3.9%	950.0	12.3%	—
Debt Schedule - Years 2 - 3	1,975.0	25.6%	1,975.0	25.5%	1,975.0
Debt Schedule - Years 4 - 5	1,150.0	14.9%	2,100.0	27.1%	1,150.0
Debt Schedule - Years 2 - 5	3,125.0	40.5%	4,075.0	52.6%	3,125.0
Debt Schedule Beyond Yr 5	3,875.0	50.2%	2,925.0	37.7%	3,875.0
Debt Schedule - Total Debt	7,725.0	100.0%	7,750.0	100.0%	7,418.0

Capital Lease Schedule					
Capital Leases - Year 1	—	—	—	—	—
Capital Leases - Year 2	—	—	—	—	—
Capital Leases - Year 3	—	—	—	—	—
Capital Leases - Year 4	—	—	—	—	—
Capital Leases - Year 5	—	—	—	—	—
Capital Leases - Years 2 - 3	—	—	—	—	—
Capital Leases - Years 4 - 5	—	—	—	—	—
Capital Leases - Years 2 - 5	—	—	—	—	—
Capital Leases Beyond Year 5	—	—	—	—	—
Total Future Value of Capital Leases	—	—	—	—	—
Present Value of ST Capital Leases	—	—	—	—	—
Present Value of LT Capital Leases	—	—	—	—	—

Operative Issues (Rental Expense) Schedule					
Rental Expense - Year 1	—	—	—	—	137.0
Rental Expense - Year 2	—	—	—	—	117.0
Rental Expense - Year 3	—	—	—	—	97.0
Rental Expense - Year 4	—	—	—	—	67.0
Rental Expense - Year 5	—	—	—	—	18.0
Rental Expense - Years 2 - 3	—	—	—	—	214.0
Rental Expense - Years 4 - 5	—	—	—	—	85.0
Rental Expense - Years 2 - 5	—	—	—	—	299.0
Rental Expense Beyond Year 5	—	—	—	—	17.0
Total Sublease Income	—	—	—	—	—
Future Min Oper Lease Obligations	—	—	—	—	493.0

Contractual Obligation Schedule					
Contractual Obligations - Year 1	—	—	—	—	—
Contractual Obligations - Years 2-3	—	—	—	—	—
Contractual Obligations - Years 4-5	—	—	—	—	—
Contractual Obligations - Years 2 - 5	—	—	—	—	—
Contractual Obligations - Beyond Year 5	—	—	—	—	—
Total Contractual Obligations	—	—	—	—	—

Purchase Obligations	—	—	—	—	—
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Interest Rate Data					
W/Ave. Interest Rate - Long-term Debt	—	—	—	—	—

eBay Inc[illegible]

Period Type **Annuals** ▼

Sector: Productos de consumo no básic Industry: Ventas minoristas a gran escal Sub-Industry: Ventas minoristas a gran escal

	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Pension											
For the Fiscal Period Ending	31/12/2014 USD	31/12/2015 USD	31/12/2016 USD	31/12/2017 USD	31/12/2018 USD	31/12/2019 USD	31/12/2020 USD	31/12/2021 USD	31/12/2022 USD	31/12/2023 USD	31/12/2024 USD
Currency											
Pension Net Periodic Cost											
Service Cost	--	--	--	--	--	--	--	--	--	--	--
Interest Cost	--	--	--	--	--	--	--	--	--	--	--
Expected Return on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Pension Expense (Income)	-	-	-	-	-	-	-	-	-	-	-
Other Postretirement Cost											
Service Cost	--	--	--	--	--	--	--	--	--	--	--
Interest Cost	--	--	--	--	--	--	--	--	--	--	--
Expected Return on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Other Postretirement Benefits Expense (I	-	-	-	-	-	-	-	-	-	-	-
Pension Funded Status											
Fair Value of Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Actual Return (Loss) on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Employer Contribution	--	--	--	--	--	--	--	--	--	--	--
Benefits Paid	--	--	--	--	--	--	--	--	--	--	--
Projected Benefit Obligation	--	--	--	--	--	USD	--	--	--	--	--
Over(Under) Funded Pension	--	--	--	--	--	--	--	--	--	--	--
Accumulated Benefit Obligation	--	--	--	--	--	--	--	--	--	--	--
Pension Funding Ratio	--	--	--	--	--	--	--	--	--	--	--
Other Postretirement Funded Status											
Fair Value of Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Actual Return (Loss) on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Employer Contribution	--	--	--	--	--	--	--	--	--	--	--
Benefits Paid	--	--	--	--	--	--	--	--	--	--	--
Projected Benefit Obligation	--	--	--	--	--	--	--	--	--	--	--
Over(Under) Funded Post Ret Benefits	--	--	--	--	--	--	--	--	--	--	--
Other Post-Retirement Funding Ratio	--	--	--	--	--	--	--	--	--	--	--
Actuarial Assumptions											
Pension											
Expected Return on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Discount Rate used on Plan Liabilities	--	--	--	--	--	--	--	--	--	--	--
Rate of Compensation Increase	--	--	--	--	--	--	--	--	--	--	--
Other Postretirement Benefits											
Expected Return on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Discount Rate used on Plan Liabilities	--	--	--	--	--	--	--	--	--	--	--
Health Care Cost Trend Projected(next y	--	--	--	--	--	--	--	--	--	--	--
Pension Plan Asset Allocation											
Fair Value of Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Equities %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Debt %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Real Estate %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Company Stock %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Cash %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Other %	--	--	--	--	--	--	--	--	--	--	--
Expected Pension Payments											
Year 1	--	--	--	--	--	--	--	--	--	--	--
Year 2	--	--	--	--	--	--	--	--	--	--	--
Year 3	--	--	--	--	--	--	--	--	--	--	--
Year 4	--	--	--	--	--	--	--	--	--	--	--
Year 5	--	--	--	--	--	--	--	--	--	--	--
Beyond Year 5	--	--	--	--	--	--	--	--	--	--	--
Expected Postretirement Benefits											
Year 1	--	--	--	--	--	--	--	--	--	--	--
Year 2	--	--	--	--	--	--	--	--	--	--	--
Year 3	--	--	--	--	--	--	--	--	--	--	--
Year 4	--	--	--	--	--	--	--	--	--	--	--
Year 5	--	--	--	--	--	--	--	--	--	--	--
Beyond Year 5	--	--	--	--	--	--	--	--	--	--	--

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